UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF INDIANA NEW ALBANY DIVISION

| IN RE: |) | |
|----------------------------|---|--------------------------|
| EASTERN LIVESTOCK CO., LLC |) | Case No. 10-93904-BHL-11 |
| Debtor. |) | |

NOTICE OF MOTION AND OPPORTUNITY TO OBJECT

The Motion to Approve Compromise and Settlement with Martin, Pringle, Oliver, Wallace & Bauer, L.L.P. Pursuant to Rule 9019 ("Motion") was filed with the Clerk of this Court by James A. Knauer, Chapter 11 Trustee on April 23, 2013. Pursuant to the Motion, the Trustee requests that the Court approve the Settlement Agreement attached as Exhibit "A" to the Motion. The Settlement Agreement provides for the payment of \$10,000.00 by Martin, Pringle, Oliver, Wallace & Bauer, L.L.P. to the Trustee for the benefit of the Debtor's estate.

If you have not received a copy of the Motion, you may obtain one through PACER on the Court's website, or on the Trustee's blog at www.easternlivestockbkinfo.com, at the noticing agent's website at www.bmcgroup.com/easternlivestock, or by email or calling Jay P. Kennedy, counsel to the Trustee at jpk@kgrlaw.com or 317-692-9000.

NOTICE IS GIVEN that any objection to the relief requested in the Motion must be filed in writing in accordance with Local Rule S.D. Ind. B-9013-1 with the Clerk's Office and served on the attorney for the moving party **on or before May 14, 2013**. Persons not required or not permitted to file electronically must deliver any objection by U.S. mail, courier, overnight/express mail, or in person at:

Clerk, U.S. Bankruptcy Court 110 U.S. Courthouse 121 W. Spring St. New Albany, IN 47150

If no objections are timely filed, the requested relief may be granted without further action by the Court. If you do file an objection, the court will set the Motion for hearing, which you or your attorney will be expected to attend.

Dated: April 23, 2013 Respectfully submitted,

KROGER, GARDIS & REGAS, LLP

By: /s/ Jay P. Kennedy
Jay P. Kennedy, Attorney No. 5477-49
Counsel for James A. Knauer, Trustee
111 Monument Circle, Suite 900
Indianapolis, Indiana 46204-5125
(317) 692-9000 Telephone
(317) 264-6832 Fax
ipk@kgrlaw.com

CERTIFICATE OF SERVICE

I hereby certify that on April 23, 2013, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

Laura Day 10DelCotto ldelcotto@dlgfirm.com, dlgecf@dlgfirm.com;dlgecfs@gmail.com

David L. Abt davidabt@mwt.net

Amelia Martin Adams aadams@dlgfirm.com, dlgecf@dlgfirm.com;dlgecfs@gmail.com

John W Ames james@bgdlegal.com, smays@bgdlegal.com;tmills@bgdlegal.com

Jerald I. Ancel jancel@taftlaw.com, ecfclerk@taftlaw.com;krussell@taftlaw.com

Kay Dee Baird kbaird@kdlegal.com, pdidandeh@kdlegal.com

T. Kent Barber kbarber@dlgfirm.com, dlgecf@dlgfirm.com;dlgecfs@gmail.com

Robert A. Bell rabell@vorys.com, dmchilelli@vorys.com

C. R. Bowles cbowles@bgdlegal.com, smays@bgdlegal.com;cjenkins@bgdlegal.com

David W. Brangers dbrangers@lawyer.com

Steven A. Brehm sbrehm@bgdlegal.com, bbaumgardner@bgdlegal.com;smays@bgdlegal.com

Kent A Britt kabritt@vorys.com, cbkappes@vorys.com;dfhine@vorys.com;tbfinn ey@vorys.com

Kayla D. Britton kayla.britton@faegrebd.com, cindy.wondra@faegrebd.com;sarah.herendeen @faegrebd.com

Joe Lee Brown Joe.Brown@Hardincounty.biz

Lisa Koch Bryant courtmail@fbhlaw.net

John R. Burns john.burns@faegrebd.com, sandy.rhoads@faegrebd.com;oliana.nansen@faegrebd.com

John R. Carr jrciii@acs-law.com, sfinnerty@acs-law.com

Deborah Caruso dcaruso@daleeke.com, mthomas@daleeke.com

Ben T. Caughey ben.caughey@icemiller.com

Bret S. Clement bclement@acs-law.com, sfinnerty@acs-law.com

Joshua Elliott Clubb joshclubb@gmail.com

Jason W. Cottrell jwc@stuartlaw.com, jbr@stuartlaw.com

Kirk Crutcher kcrutcher@mcs-law.com, jparsons@mcs-law.com

Jack S Dawson jdawson@millerdollarhide.com, jowens@millerdollarhide.com;receptionist@mille

rdollarhide.com

Dustin R. DeNeal dustin.deneal@faegrebd.com, sandy.engle@faegrebd.com;sarah.herendeen@faegrebd.com

David Alan Domina dad@dominalaw.com, KKW@dominalaw.com;efiling@dominalaw.com

Daniel J. Donnellon ddonnellon@ficlaw.com, knorwick@ficlaw.com

Trevor L. Earl tearl@rwsvlaw.com

Shawna M Eikenberry shawna.eikenberry@faegrebd.com, sarah.herendeen@faegrebd.com

Jeffrey R. Erler jerler@ghjhlaw.com, lbell@ghjhlaw.com;ldelcore@ghjhlaw.com

William K. Flynn wkflynn@strausstroy.com, fmtuttle@strausstroy.com;rlshapiro@strausstroy.com

Robert H. Foree robertforee@bellsouth.net

Sandra D. Freeburger sfreeburger@dsfatty.com, mbaker@dsf-atty.com

Peter M Gannott pgannott@gannottlaw.com, paralegal@gannottlaw.com;gannottlaw@gmail.com

Melissa S. Giberson msgiberson@vorys.com

Thomas P Glass tpglass@strausstroy.com

Jeffrey J. Graham jgraham@taftlaw.com, ECFClerk@taftlaw.com;dwineinger@taftlaw.co m;krussell@taftlaw.com;aolave@taftlaw.com

Terry E. Hall terry.hall@faegrebd.com, sharon.korn@faegrebd.com;sarah.herendeen@f aegrebd.com

Paul M. Hoffmann phoffmann@stinson.com

John David Hoover jdhoover@hooverhull.com

John Huffaker john.huffaker@sprouselaw.com, lynn.acton@sprouselaw.com;rhonda.rogers@sprouselaw.com

Jeffrey L Hunter jeff.hunter@usdoj.gov, USAINS.ECFBankruptcy@usdoj.gov

Jay Jaffe jay.jaffe@faegrebd.com, sarah.herendeen@faegrebd.com

James Bryan Johnston bjtexas59@hotmail.com, bryan@ebs-law.net

Todd J. Johnston tjohnston@mcjllp.com

Jill Zengler Julian Jill.Julian@usdoj.gov

Edward M King tking@fbtlaw.com, dgioffre@fbtlaw.com

Erick P Knoblock eknoblock@daleeke.com

Theodore A Konstantinopoulos ndohbky@jbandr.com

Randall D. LaTour RDLatour@vorys.com, khedwards@vorys.com;bjtobin@vorys.com

David A. Laird david.laird@moyewhite.com, lisa.oliver@moyewhite.com;deanne.stoneking@moyewhite.com

David L. LeBas dlebas@namanhowell.com, koswald@namanhowell.com

Martha R. Lehman mlehman@kdlegal.com, crbpgpleadings@kdlegal.com;mblakeley@kdlegal.com

Scott R Leisz sleisz@bgdlegal.com, disom@bgdlegal.com

Elliott D. Levin robin@rubin-levin.net, edl@trustesolutions.com;edl@trustesolutions.ne

Elliott D. Levin edl@rubin-levin.net, atty_edl@trustesolutions.com

Kim Martin Lewis kim.lewis@dinslaw.com, lisa.geeding@dinslaw.com;patrick.burns@dinslaw.com

James B. Lind jblind@vorys.com

Karen L. Lobring lobring@msn.com

John Hunt Lovell john@lovell-law.net, sabrina@lovell-law.net;shannon@lovell-law.net;paula@lovell-law.net

Harmony A Mappes harmony.mappes@faegrebd.com, judith.gilliam@faegrebd.com;sarah.herendeen@ faegrebd.com

John Frederick Massouh john.massouh@sprouselaw.com

Michael W. McClain mike@kentuckytrial.com, laura@kentuckytrial.com

Kelly Greene McConnell lisahughes@givenspursley.com

James Edwin McGhee mcghee@derbycitylaw.com, SeillerWatermanBankruptcymyecf@gmail.com;b elliott@derbycitylaw.com;patenaude@derbycityl aw.com;cantor@derbycitylaw.com

Brian H Meldrum bmeldrum@stites.com

William Robert Meyer rmeyer@stites.com

Kevin J. Mitchell kevin.mitchell@faegrebd.com, cyndy.maucher@faegrebd.com;oliana.nansen@

faegrebd.com

Terrill K. Moffett kendalcantrell@moffettlaw.com

Natalie Donahue Montell nmontell@bgdlegal.com

Christie A. Moore cm@gdm.com, lis2@gdm.com

Allen Morris amorris@stites.com, dgoodman@stites.com

Judy Hamilton Morse judy.morse@crowedunlevy.com, ecf@crowedunlevy.com;karen.martin@crowedunlevy.com;karol.brown@crowedunlevy.com

Erin Casey Nave enave@taftlaw.com

Matthew Daniel Neumann mneumann@hhclaw.com

Walter Scott Newbern wsnewbern@msn.com

Shiv Ghuman O'Neill shiv.oneill@faegrebd.com, amanda.castor@faegrebd.com

Matthew J. Ochs kim.maynes@moyewhite.com

Michael Wayne Oyler moyler@rwsvlaw.com

Ross A. Plourde ross.plourde@mcafeetaft.com, afton.shaw@mcafeetaft.com

Brian Robert Pollock bpollock@stites.com

Wendy W Ponader wendy.ponader@faegrebd.com, sarah.herendeen@faegrebd.com

Timothy T. Pridmore tpridmore@mcjllp.com, lskibell@mcjllp.com

Anthony G. Raluy traluy@fbhlaw.net

Eric C Redman ksmith@redmanludwig.com, kzwickel@redmanludwig.com;myecfmailrl@gmail.com

Eric W. Richardson ewrichardson@vorys.com, bjtobin@vorys.com

Joe T. Roberts jratty@windstream.net

Mark A. Robinson mrobinson@vhrlaw.com, dalbers@vhrlaw.com

Jeremy S Rogers Jeremy.Rogers@dinslaw.com

John M. Rogers johnr@rubin-levin.net, susan@rubin-levin.net

Joseph H Rogers jrogers@millerdollarhide.com, cdow@millerdollarhide.com

James E Rossow jim@rubin-levin.net, susan@rubinlevin.net;ATTY_JER@trustesolutions.com

Steven Eric Runyan ser@kgrlaw.com

Thomas C Scherer tscherer@bgdlegal.com, mmcclain@bgdlegal.com

Stephen E. Schilling seschilling@strausstroy.com

Ivana B. Shallcross ishallcross@bgdlegal.com, smays@bgdlegal.com;tmills@bgdlegal.com;aco ates@bgdlegal.com

James E. Smith jsmith@smithakins.com, legalassistant@smithakins.com

William E Smith wsmith@k-glaw.com, pballard@k-glaw.com

Amanda Dalton Stafford ads@kgrlaw.com, jli@kgrlaw.com

Robert K Stanley robert.stanley@FaegreBD.com

Joshua N. Stine kabritt@vorys.com

Andrew D Stosberg astosberg@lloydmc.com

Matthew R. Strzynski mstrzynski@kdlegal.com, Tsylvester@kdlegal.com

Meredith R. Thomas mthomas@daleeke.com

John M. Thompson john.thompson@crowedunlevy.com, jody.moore@crowedunlevy.com,donna.hinkle@crowedunlevy.com

Kevin M. Toner kevin.toner@faegrebd.com, judy.ferber@faegrebd.com;crystal.hansen@faeg rebd.com

Christopher M. Trapp ctrapp@rubin-levin.net, carmen@rubin-levin.net;lemerson@rubin-levin.net

Chrisandrea L. Turner clturner@stites.com

U.S. Trustee ustpregion10.in.ecf@usdoj.gov

Andrew James Vandiver avandiver@aswdlaw.com, sgoins@aswdlaw.com;jrobb@aswdlaw.com

Andrea L Wasson andrea@wassonthornhill.com

Jennifer Watt jwatt@kgrlaw.com, pad@kgrlaw.com;ads@kgrlaw.com

Stephen A. Weigand sweigand@ficlaw.com

Charles R. Wharton Charles.R.Wharton@usdoj.gov, Charles.R.Wharton@usdoj.gov

Sean T. White swhite@hooverhull.com, vwilliams@hooverhull.com

Michael Benton Willey michael.willey@ag.tn.gov

Jessica E. Yates jyates@swlaw.com, docket_den@swlaw.com;mmccleery@swlaw.co m

James T Young james@rubin-levin.net, lemerson@rubin-levin.net;carmen@rubin-levin.net;atty_young@bluestylus.com

I further certify that on April 23, 2013 a copy of the foregoing pleading was mailed by first-class U.S. Mail, postage prepaid and properly addressed, to the following:

Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346

Allen Morris Stites & Harbison, PLLC 323 East Court Avenue Jeffersonville, IN 47130

Amelia Martin Adams Laura Day DelCotto T. Kent Barber DelCotto Law Group PLLC 200 North Upper Street Lexington, KY 40507

Andrea L Wasson Wasson & Thornhill 3000 Breckenridge Lane Louisville, KY 40220

Andrew D Stosberg

Lloyd & McDaniel, PLC 11405 Park Road, Suite 200 PO Box 23200 Louisville, KY 40223-0200

Anthony G. Raluy Lisa Koch Bryant Foley Bryant Holloway & Raluy 500 West Jefferson Street, Suite 2450 Louisville, KY 40202

Ashley S. Rusher Blanco Tackabery & Matamoros, P.A. Stratford Point Building, 5th Floor 110 South Stratford Road Winston-Salem, NC 27104-4299,

Ben T. Caughey Ice Miller LLP One American Square Suite 2900 Indianapolis, IN 46282-0200 John R. Carr Bret S. Clement Ayres Carr & Sullivan, PC 251 East Ohio Street, Suite 500 Indianapolis, IN 46204-2184

Charles R. Wharton U.S. Trustee 101 W Ohio Street, Suite 1000 Indianapolis, IN 46204 Elliott D. Levin John M. Rogers James E Rossow Christopher M. Trapp Rubin & Levin, PC 342 Massachusetts Avenue Indianapolis, IN 46204

Darla J. Gabbitas David A. Laird Moye White LLP 16 Market Square 6th Floor 1400 16th Street Denver, CO 80202-1486

David Alan Domina Domina Law Group 2425 S 144th St Omaha, NE 68144

David L. Abt 210 N Main St PO Box 128 Westby, WI 54667

David L. LeBas Naman, Howell, Smith & Lee, PLLC 8310 Capital of Texas Hwy., North Suite 490 Austin. TX 78731

Deborah Caruso Erick P Knoblock Meredith R. Thomas Dale & Eke, PC 9100 Keystone Crossing, Suite 400 Indianapolis, IN 46240

Edward M. King Frost Brown Todd LLC 400 West Market Street, Suite 3200 Louisville, KY 40202-3363

Eric C. Redman Redman Ludwig, PC 151 North Delaware Street, Suite 1106 Indianapolis, IN 46204

Jack S. Dawson Joseph H. Rogers Miller Dollarhide Second Floor 100 Park Avenue Oklahoma City, OK 73102

James Bryan Johnston Easterbrook, Boyd & Simmons, PC 623 N Main Street PO Box 273 Hereford, TX 79045

James E. Smith Smith & Akins 400 W Capitol Avenue #1700 Little Rock, AR 72201-3438

James Edwin McGhee James T. Young Jared M. LeFevre Eli J. Patten Seiller Waterman LLC 462 S Fourth Street, 22nd Floor Louisville, KY 40202

Crowley Fleck PLLP 500 TransWestern Plaza II 490 North 31st Street PO Box 2529 Billings, MT 59103-2529

Jason W. Cottrell Stuart & Branigin LLP 300 Main Street, Suite 900 PO Box 1010 Lafayette, IN 47902-1010

Jerald I. Ancel

Jeffrey J. Graham Taft Stettinius & Hollister LLP One Indiana Square, Suite 3500 Indianapolis, IN 46204

Jeffrey L. Hunter Jill Zengler Julian Office of the United States Attorney Southern District of Indiana 10 West Market, Suite 2100 Indianapolis, IN 46204

Jeffrey R. Erler Bell Nunnally & Martin LLP 3232 McKinney Avenue Suite 1400 Dallas, TX 75204

Jeremy S. Rogers Dinsmore & Shohl LLP 101 S Fifth St, Suite 2500 Louisville, KY 40202

Joe Lee Brown 419 Main St Savannah, TN 38372 John Huffaker John Frederick Massouh Sprouse Shrader Smith, PC 701 S Taylor St, #500 Amarillo, TX 79101

John Hunt Lovell Lovell, Lovell, Newsom & Isern, LLP 112 West 8th Ave, Suite 1000 Amarillo, TX 79101-2314

Joshua Elliott Clubb Brammell & Clubb, PSC 18 Berry Street PO Box 629 New Castle, KY 40050

Judy Hamilton Morse John M. Thompson Crowe & Dunlevy 20 North Broadway, Suite 1800 Oklahoma City, OK 73102-8273

Karen L. Lobring Lobring & Associates, LLP 5977 West State Road 252 Edinburgh, IN 46124

Kelly Greene McConnell Givens Pursley LLP 601 West Bannock Street Boise, ID 83702

Kent A. Britt
James B. Lind
Joshua N. Stine
Randall D. LaTour
Eric W. Richardson
Vorys, Sater, Seymour and Pease LLP
301 East Fourth Street, Suite 3500
Great American Tower
Cincinnati. OH 45202

Kim Martin Lewis Dinsmore & Shohl LLP 255 E Fifth St, Suite 1900 Cincinnati, OH 45202

Kirk Crutcher Mayfield Crutcher & Sharpee, LLP 320 S Polk, Suite 400 Amarillo, TX 79101

Mark A. Robinson Valenti Hanley &Robinson, PLLC One Riverfront Plaza, Suite 1950 401 West Main Street

Matthew J. Ochs Moye White LLP 16 Market Square 6th Floor 1400 16th Street Louisville, KY 40202

Melissa S. Giberson Robert A. Bell, Jr. Vorys, Sater, Seymour and Pease LLP 52 East Gay Street Columbus, OH 43215

Michael Benton Willey Tennessee Department of Revenue c/o TN Attorney General's Office, Bankruptcy Division PO Box 20207 Nashville, TN 37202-0207

Michael W. McClain Ballinger McClain, PLLC 9720 Park Plaza Avenue, Suite 102 Louisville, KY 40241-2289 Nolan M. Johnson, Esq. Bass, Berry & Sims PLC 100 Peabody Place, Suite 900 Memphis, TN 38103

Peter M Gannott 12910 Shelbyville Road, Suite 115 PO Box 43755 Louisville, KY 40243

Robert H. Foree 2440 Eminence Road Eminence, KY 40019

Ross A. Plourde McAfee & Taft 10th Floor, Two Leadership Square 211 N Robinson Oklahoma City, OK 73102

Sandra D. Freeburger Deitz, Shields & Freeburger, LLP 101 First Street Henderson, KY 42420

Sean T. White John David Hoover Hoover Hull LLP 111 Monument Circle, Suite 4400 PO Box 44989 Indianapolis, IN 46244-0989

Daniel J. Donnellon Stephen A. Weigand Faruki Ireland & Cox PLL PNC Center 201 E Fifth Street, Suite 1420 Cincinnati, OH 45202

Thomas P Glass Stephen E. Schilling William K. Flynn Strauss Troy Co., LPA The Federal Reserve Building 150 East Fourth St. Fourth Floor

Case 10-93904-BHL-11 Doc 2122-3 Filed 04/23/13 EOD 04/23/13 11:53:39 Pg 5 of 5

Cincinnati, OH 45202-4018

John W. Ames C. R. Bowles Steven A. Brehm Christie A. Moore Ivana B. Shallcross Bingham Greenebaum Doll LLP 3500 National City Tower 101 S Fifth Street Louisville, KY 40202

Theodore A Konstantinopoulos Javitch, Block & Rathbone, LLC 1100 Superior Avenue - 19th Floor Cleveland, OH 44114-2531

Thomas C Scherer Bingham Greenebaum Doll LLP 2700 Market Tower 10 West Market Street Indianapolis, IN 46204

Timothy T. Pridmore Todd J. Johnston McWhorter Cobb and Johnson, LLP 1722 Broadway Lubbock, TX 79401

Trevor L. Earl Michael Wayne Oyler Reed Weitkamp Schell & Vice PLLC 500 West Jefferson Street, Suite 2400 Louisville, KY 40202-2812

U.S. Trustee 101 W Ohio Street, Suite 1000 Indianapolis, IN 46204

Walter Scott Newbern W. Scott Newbern, PL 2982 East Giverny Tallahassee, FL 32309

William E Smith Kightlinger & Gray, LLP Bonterra Building, Suite 200 3620 Blackiston Boulevard New Albany, IN 47150

William Robert Meyer Stites & Harbison, PLLC 400 West Market Street, Suite 1800 Louisville, KY 40202-3352

By: /s/ Jay P. Kennedy
Jay P. Kennedy, Attorney No. 5477-49
Counsel for James A. Knauer, Trustee

KROGER, GARDIS & REGAS, LLP

111 Monument Circle, Suite 900 Indianapolis, Indiana 46204-5125 (317) 692-9000 Telephone